

Subject: Re: [Piaba-list] need expert for statement analysis: Benson

From: Frederick Rosenberg <fredrosenberg45@optimum.net>

Date: 9/22/2023, 2:39 PM

To: piaba-list@mail.piaba.org

One problem with Benson however, he has in the past been reluctant to produce his numbers in spreadsheet form if needed. And if deeper analysis is needed there's nothing to work with. His numbers are good and reliable, and his reports and charts are accurate. Fred

On 9/21/2023 8:08 PM, sbuchwalter@socal.rr.com wrote:

I can't recommend Tom Benson highly enough. If the statements are downloaded (as opposed to scanned), he can usually turn it around in a couple of days, usually for \$1,500 or less.

He will only work for claimant's attorneys or customers so you'd need to tell him you're a PIABA member. He does not testify as to the statements as he is somewhere in Asia, but any expert you use can double check them and testify to them. I've never had a problem.

His email is twb@diogenesgroup.ltd.

His website is <https://myanalysis.finance/account/login/?next=/>

I've used him for decades and his work is top notch

Steve Buchwalter
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-----Original Message-----

From: Melinda Steuer <msteuer@californiainvestoradvocate.com>

Sent: Thursday, September 21, 2023 1:46 PM

To: piaba-list@mail.piaba.org

Subject: [Piaba-list] need expert for statement analysis

Hi all,

I am in need of an expert who can do transaction reports from account statements (securities purchased/sold by date, chrono etc). My regular expert doesn't have time to do it by the deadline I need which is a month from now because it is quite a few accounts and a longish time frame. I would appreciate any suggestions!

Thank you,

Melinda Steuer
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